







UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPRO	OVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated average burden	
hours per response	1.00

	SEC U	SE ONLY	
Prefix			Serial
	-	į	
	DATE	RECEIVE)
	1	1	

Name of Offering: (check if this is an amendment and name has changed, and indicate changed	ge.)
Offering of Common Units of Membership Interests.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing ☐ Amendment	_
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Mid America Bio Energy & Commodities, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
	(308) 534-5706
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	PPOCESSFI
Brief Description of Business	7
Developer and owner of alternative energy facility.	NOV 02 2005
	7 1104 05 5000
Type of Business Organization	Mark Cal
	er (please specify): Limited Liability (Company)
☐ business trust ☐ limited partnership, to be formed	1 2 2 2 4 4 5
Actual or Estimated Date of Incorporation or Organization: Month Year	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation	for State:
CN for Canada, FN for other foreign jurisdiction	1)
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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been, made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner
Lundeen, Robert
Full Name (Last name first, if individual)
301 North Bailey Avenue, Suite 201, P.O. Box 711 North Platte, NE 69103
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Oppliger, Don
Full Name (Last name first, if individual)
P.O. Box 669 Farwell, TX 79325
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)
Full Name (Last name first, if individual)
Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)
Full Name (Last name first, if individual)
Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
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Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)
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Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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		1 1/4		B. IN	FORMA	TION A	BOUT O	FFERING	<u>;</u>			
1. Has th			he issuer into	end to sell	, to non-a	ccredited	investors				•••••	Yes No □ ⊠
2. What i	s the minin	num investr	nent that wi	ll be accep	ted from	any indiv	idual?					\$ <u>N/A</u>
3. Does t	he offering	permit join	t ownership	of a single	e unit?							Yes No ⊠ □
comm If a pe or stat	ission or sing rson to be l es, list the n	milar remu isted is an name of the	sted for eac neration for associated p broker or d set forth the	solicitation erson or ag lealer. If r	n of purch gent of a b nore than	nasers in o proker or five (5) p	connection dealer reg persons to	n with sal- sistered was be listed	es of secuith the SE	rities in th C and/or	ne offerin with a sta	g. te
Full Nam	e (Last nam	e first, if in	idividual)									
Business	or Residenc	e Address	(Number and	d Street, C	ity, State,	Zip Code	e)					· · · · · · · · · · · · · · · · · · ·
Name of A	Associated .	Broker or I	Dealer								.	
			las Solicited									
(Checl [AL] [IL] [MT] [RI]	k "All State [AK] [IN] [NE] [SC]	es" or check [AZ] [IA] [NV] [SD]	individual ([AR] [KS] [NH] [TN]	States) [CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	All States [ID] [MO] [PA] [PR]
	e (Last nam				[01]	[VI]	[VA]	[WA]	[wv]	[٧٧ 1]	[** 1]	[FK]
	or Residence		(Number and	d Street, C	ity, State,	Zip Code	e)					,
			las Solicited									——————————————————————————————————————
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	individual : [AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS]	All States [ID] [MO] [PA] [PR]
Business	or Residenc	e Address	(Number and	d Street, C	ity, State,	Zip Code	e)					
Name of A	Associated 1	Broker or I	Dealer		···							
			las Solicited individual : [AR]					[DC]	[FL]	[GA]	[HI]	All States
[AL] [IL] [MT] [RI]	[IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF	PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	exchange and arready exchanged.		A ggragata	Λm	ount Already
	Type of Security		Aggregate ffering Price	AII	Sold
	Debt	\$_	-0-	\$	-0-
	Equity	\$	8,000,000	\$	250,000
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	-0-	\$	-0-
	Partnership Interests	\$	-0-	\$	-0-
	Other	s	-0-	\$	-0-
	Total	\$	8,000,000	\$	250,000
		Ψ	0,000,000	Ψ	230,000
•	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number of Investors	Do	Aggregate Illar Amount f Purchases
	Accredited Investors		1	\$	250,000
	Non-accredited Investors		-0-	\$ \$	
	Total (for filings under Rule 504 only)	_			
	Answer also in Appendix, Column 4, if filing under ULOE.			ъ <u></u>	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all				
3.	securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			_	
	Type of Offering		Type of Security	Do	ollar Amount Sold
	Rule 505			\$	
	Regulation A			\$	
				\$	
	Rule 504			s	
	Total				
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees		🛛	\$	2,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (identify)			\$	
	Total			\$	2,000

C. OFFERING, PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 7,998,000 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above. Payments to -Officers, Payments to Directors & Affiliates Others Salaries and fees □ \$_____ □ \$____ Purchase of real estate □ \$_____ Purchase, rental or leasing and installation of machinery and equipment..... □ \$ □ \$ ____ Construction or leasing of plant buildings and facilities □ \$ □ \$ <u></u> Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange of the assets or securities of □ \$_____ another issuer pursuant to a merger) Repayment of indebtedness..... □ \$_____ Working capital □ \$_____ □ \$___ Other (specify) <u>development of alternative energy facility</u> **■** \$ 7,998,000 □ \$_____ □ \$____ □ \$_____ Column Totals..... _____ \$ **___**__ □ \$___

Total Payments Listed (column totals added)

\$ 5 7,998,000

	D. FEDERAL SIGNATURE
The issuer has duly caused this notice to be signed by	the undersigned duly authorized person. If this notice is filed under Rule 505, the
	suer to furnish to the U.S. Securities and Exchange Commission, upon written request y non-acoredited investor persuant to paragraph (b)(2) of Rule 502.
Issuer (Print or Type)	Signature Date 15
Mid America Bio Energy & Commodities, LLC	1 // Mart / Charles 1/25/05
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Robert F. Lundeen	Manager
	ATTENTION
Intentional misstatements or omissions of	f fact constitute federal criminal violations. (See 18 U.S.C. 1001).
Conference of the control of the con	The state of the s
<u>。它是是特別的影響</u> 在立刻的多數的可以可以發展的影響	E STATE SIGNATURE
Is any party described in 17 CFR 230.262 presently such rule?	
See App	pendix, Column 5, for state response.
2. The undersigned issuer hereby undertakes to furni Form D (17 CFR 239.500) at such times as required	ish to any state administrator of any state in which this notice is filed, a notice or d by state law.
 The undersigned issuer hereby undertakes to furnish to offerees. 	h to the state administrators, upon written request, information furnished by the issue
4. The undersigned issuer represents that the issuer Limited Offering Exemption (ULOE) of the state in this exemption has the burden of establishing that the	is familiar with the conditions that must be satisfied to be entitled to the Uniform which this notice is filed and understands that the issuer claiming the availability of these conditions have been satisfied.
The issuer has read this notification and knows the coundersigned duly authorized person.	ontents to be true and has duly caused this notice to be signed on its behalf by the
Issuer (Print or Type)	Signature Date 10/ 1
Mid America Bio Energy & Commodities, LLC	125/05 /25/05
Name of Signet (Print or Type)	Title of Signer (Pfint or Type)
Robert F. Lundeen	Manager

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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				APPI	ENDIX				· · · · · · · · · · · · · · · · · · ·	
1	Intend to sell to non-accredited investors in State (Part B – Item 1) Type of security and aggregate offering price offered in State (Part C – Item 1) Type of investor and amour (Part C – Item 1)						State	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ .								-		
AR					- 11					
CA										
СО										
СТ										
DE										
DC					·	-				
FL						******	77.11			
GA	···									
HI	·									
ID IL										
IN										
IA									4.00	
KS	·									
KY							<u> </u>			
LA					<u>, </u>		! 			
ME										
MD							<u>.</u> .			
MA							· · · · · · · · · · · · · · · · · · ·			
MI					· · · · · · · · · · · · · · · · · · ·		 -		F 11.4	
MN					· · · · · · · · · · · · · · · · · · ·					
MS										

				APP	ENDIX				
1	Intend non-ac investor	to sell to credited s in State – Item 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)	Type of	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE					1		1		
NV									
NH									
NJ									
NM		X	Units of Membership Interest	1	\$250,000	0	0		X
NY			\$250,000						
NC									
ND				:					
ОН					······································				
ОК							estation of the		
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									

				APPI	ENDIX				
State WI	Intend to sell to non-accredited investors in State		Type of security and aggregate offering price offered in State	Type of	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
	Yes	No	(Part C – Item 1)	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No No
WY									

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